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1040-SR Department of the Treasury—Internal Revenue Service U.S. Tax Return for Seniors

2022	
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OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing ☐ Single ☐ Married filing jointly ☐ Married filing se Status ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)						ера	rately ((MFS)					
Check only	If yo	u checked the MFS box, enter	the	name o	f your sp	oouse. I	f you check			SS	box,	, enter tl	he child's
one box.		e if the qualifying person is a cl			your de	penden	t:			Vall		ial as sur	ib. m. mahan
Your first name and middle initial				Last name							r soc	ciai secur	rity number
If joint return, spouse's first name and middle initial			Las	t name						Spor	use's	social sec	curity number
Home address	(num	ber and street). If you have a P.O. be	ox,	see instru	ctions.				Apt. no.	ı		tial Election	on Campaign
City, town, or post office. If you have a foreign address, also				so complete spaces below. State ZIP code						spoi	use if	filing join	itly, want \$3 Checking a
Foreign country name				Foreign province/state/county Foreign post					n postal code			w will not or refund.	
										You [Spouse		
Digital Assets	pro	any time during 2022, did you: (a) receive (as a reward, award, or payment for operty or services); or (b) sell, exchange, gift, or otherwise dispose of a digital set (or a financial interest in a digital asset)? (See instructions.)								No			
Standard	•	neone can claim:						_					
Deduction		Spouse itemizes on a sepa	ırat	e returr	n or yo	u were	a dual-sta	atus	alien				
	Age						inuary 2, 1 nuary 2, 19		□ Are □ Is bl		d		
Dependents	(4) [inst name		(2) So	cial securit	y number	1	p to	(4) Check the b		1		
(see instructions): If more than four	(1) First name Last name						you		Child tax cr		C	redit for oth	ner dependents
dependents, see												[
instructions and check here											+	<u> </u>	
Income	1a	Total amount from Form(s	s) V	V-2, bo	x 1 (se	e instr	uctions) .				1a		<u> </u>
Attach Form(s) W-2	b	Household employee wag	ges	not re	ported	on Fo	rm(s) W-2				1b		
here. Also attach Forms	С	Tip income not reported on line 1a (see instructions)									1c		
W-2G and 1099-R if tax	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)									1d		
was withheld.	е	Taxable dependent care k	ber	nefits fr	om For	m 244	1, line 26			. [1e		
If you did not get a Form	f	Employer-provided adoption benefits from Form 8839, line 29								. [1f		
W-2, see instructions.	g	Wages from Form 8919, line 6								. [1g		
mondono.	h	Other earned income (see instructions)								. [1h		
	i	Nontaxable combat pay e	elec	ction (se	ee instr	ruction	ıs) . 1	i					
	Z	Add lines 1a through 1h									1z		
Attach	2a	Tax-exempt interest .	2	2a			b Taxable	e int	erest .		2b		
Schedule B if required.	За	Qualified dividends	3	Ba			b Ordinar	y di	ividends		3b		
	4a	IRA distributions	4	la			b Taxable	e an	nount .		4b		
	5a	Pensions and annuities	5	ā			b Taxable	e an	nount .		5b		
	6a	Social security benefits .	6	ia i			b Taxable	e an	nount .	.	6b		
	С	If you elect to use the lu		•					ere (see	_ [
	instructions)									1			
	•	check here					-		-	$\neg \mid$	7		

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	8	Other income from Schedule 1, line 10		8	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total in	9		
	10	Adjustments to income from Schedule 1, line 26	10		
Standard Deduction	11	Subtract line 10 from line 9. This is your adjusted gross inco	11		
	12	Standard deduction or itemized deductions (from Schedule	12		
See Standard Deduction Chart	13	Qualified business income deduction from Form 8995 or Form	13		
on the last page	14	Add lines 12 and 13	14		
of this form.	15	Subtract line 14 from line 11. If zero or less, enter -0 taxable income	15		
Tax and	16	Tax (see instructions). Check if any from:			
Credits		1 □ Form(s) 8814 2 □ Form(s) 4972 3 □		16	
	17	Amount from Schedule 2, line 3		17	
	18	Add lines 16 and 17		18	
	19	Child tax credit or credit for other dependents from Schedule	8812	19	
	20	Amount from Schedule 3, line 8		20	
	21	Add lines 19 and 20	21		
	22	Subtract line 21 from line 18. If zero or less, enter -0		22	
	23	Other taxes, including self-employment tax, from Schedule 2,	line 21	23	
	24	Add lines 22 and 23. This is your total tax	24		
Payments	25	Federal income tax withheld from:			
	а	Form(s) W-2			
	b	Form(s) 1099			
	С	Other forms (see instructions)			
	d	Add lines 25a through 25c		25d	
	26	2022 estimated tax payments and amount applied from 2021	return	26	
If you have a qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			
	28	Additional child tax credit from Schedule 8812 28			
	29	American opportunity credit from Form 8863, line 8 . 29			
	30	Reserved for future use			
	31	Amount from Schedule 3, line 15			
	32	Add lines 27, 28, 29, and 31. These are your total other payr refundable credits		32	
	33	Add lines 25d, 26, and 32. These are your total payments .		33	

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Refund	34	If line 33 is more that amount you overpaid				is the	34				
	35a	Amount of line 34 you check here	u want ref	unded to	you. If Form :		35a				
Direct deposit? See instructions.	b	Routing number			c Type: □	Checking 🔲	Savings				
	d	Account number									
	36	Amount of line 34 ye estimated tax			-	36					
Amount You Owe	37	Subtract line 33 from I For details on how to I			•		ctions	37			
	38	Estimated tax penalty	(see instru	uctions) .		38					
Third Party Designee		you want to allow another structions	person to dis	cuss this ret	urn with the IRS?		. Complete	belov	w. 🗌 No		
		signee's me		Phone no.			nal identifica er (PIN)	ation			
Sign Here	of	der penalties of perjury, I decla my knowledge and belief, they ormation of which preparer has									
Joint return?	Yo	ur signature		Date	Pro			e IRS sent you an Identity ection PIN, enter it here inst.)			
See instructions. Keep a copy for your records.	Sp	ouse's signature. If a joint return, b	oth must sign.	Date	Ident			IRS sent your spouse an tity Protection PIN, enter it her inst.)			
	Ph	one no.		Email address							
Paid Proparer	Pre	eparer's name	Preparer's si	gnature		Date	PTIN		Check if: Self-employed		
Preparer Use Only	Fir	Firm's name Phone							ne no.		
	Fir	Firm's address Firm's							's EIN		

Go to www.irs.gov/Form1040SR for instructions and the latest information.

Form **1040-SR** (2022)